

IN THE CIRCUIT COURT OF MINGO COUNTY, WEST VIRGINIA  
BUSINESS COURT DIVISION

DALLAS T. RUNYON, SR., and  
DAVID E. RUNYON,

Plaintiffs,

v.

Civil Act. No.: 17-C-108  
Presiding Judge Honorable Paul T.  
Farrell

CITIZENS TELECOMMUNICATIONS COMPANY  
OF WEST VIRGINIA d/b/a FRONTIER COMMUNICATIONS  
OF WEST VIRGINIA, FRONTIER WEST VIRGINIA, INC.,  
and APPALACHIAN POWER COMPANY,

Defendants.

**NOTICE OF SUGGESTION OF PENDENCY OF BANKRUPTCY FOR  
FRONTIER COMMUNICATIONS CORPORATION, ET AL., AND AUTOMATIC  
STAY OF THESE PROCEEDINGS**

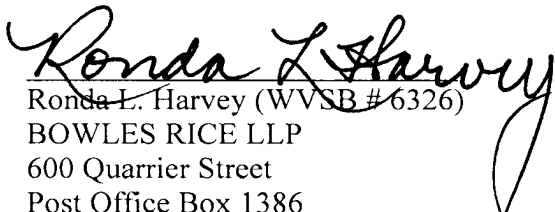
PLEASE TAKE NOTICE that, on April 14, 2020, Frontier Communications Corporation and its subsidiaries (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (“Bankruptcy Code”), in the United States Bankruptcy Court for the Southern District of New York (“Bankruptcy Court”). The Debtors’ chapter 11 cases are pending before the Honorable Robert D. Drain, United States Bankruptcy Judge, and joint administration has been requested under the lead case *In re Frontier Communications Corporation, et al.*, Case No. 20-22476 (RDD) (collectively, the “Chapter 11 Cases”). A copy of the voluntary petition of the lead Debtor, Frontier Communications Corporation, is attached hereto as Exhibit A.

PLEASE TAKE FURTHER NOTICE that pursuant to section 362(a) of the Bankruptcy Code, the Debtors’ filing of their respective voluntary petitions gives rise to a stay, applicable to all entities, of, among other things: (a) the commencement or continuation of any

judicial, administrative, or other action or proceeding against the Debtors (i) that was or could have been commenced before the commencement of the Chapter 11 Cases or (ii) to recover a claim against the Debtors that arose before the commencement of the Chapter 11 Cases; (b) the enforcement, against any of the Debtors or against any property of each of the Debtors' bankruptcy estates, of a judgment obtained prior to the commencement of the Chapter 11 Cases; and (c) any act to obtain possession of property of or from any of the Debtors' bankruptcy estates, or to exercise control over property of any of the Debtors' bankruptcy estates. No order has been entered in the Chapter 11 Cases granting relief from the automatic stay with respect to the above-captioned case.

**PLEASE TAKE FURTHER NOTICE** that pleadings filed in the Chapter 11 Cases may be obtained free of charge by visiting the website of Debtors' noticing and claims agent, Prime Clerk LLC, at <https://cases.primeclerk.com/ftr>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.nysb.uscourts.gov> (PACER login and password required) in accordance with the procedures and fees set forth therein.

FRONTIER WEST VIRGINIA INC.  
By Counsel

  
Ronda L. Harvey (WVSB #6326)  
BOWLES RICE LLP  
600 Quarrier Street  
Post Office Box 1386  
Charleston, West Virginia 25325-1386  
(304) 347-1701  
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**IN THE CIRCUIT COURT OF MINGO COUNTY, WEST VIRGINIA  
BUSINESS COURT DIVISION**

**DALLAS T. RUNYON, SR., and  
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**Plaintiffs,**

**v.**

**Civil Act. No.: 17-C-108  
Presiding Judge Honorable Paul T.  
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**CITIZENS TELECOMMUNICATIONS COMPANY  
OF WEST VIRGINIA d/b/a FRONTIER COMMUNICATIONS  
OF WEST VIRGINIA, FRONTIER WEST VIRGINIA, INC.,  
and APPALACHIAN POWER COMPANY,**

**Defendants.**

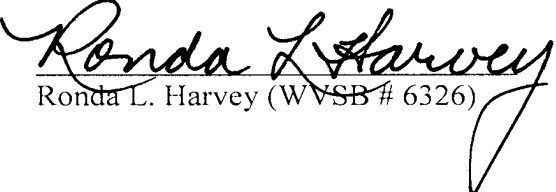
**CERTIFICATE OF SERVICE**

I, Ronda L. Harvey, counsel for Defendant, Frontier West Virginia Inc., do hereby certify that on the **16th day of April, 2020**, I served a true and exact copy of *Notice of Suggestion of Pendency of Bankruptcy for Frontier Communications Corporation, et al., and Automatic Stay of These Proceedings* via United States Mail, postage prepaid, to:

Nathan D. Brown (WVSB # 12264)  
Joshua S. Ferrell (WVSB # 11607)  
Ferrell & Brown, PLLC  
Post Office Box 401  
160 East Second Avenue  
Williamson, West Virginia 25661  
*Counsel for Plaintiff*

Michael B. Hissam (WVSB # 11526)  
Andrew C. Robey (WVSB # 12806)  
Hissam Forman Donovan Ritchie PLLC  
Post Office Box 3983  
Charleston, West Virginia 25339  
*Counsel for Plaintiff*

W. Bradley Sorrells (WVSB # 4991)  
Robinson & McElwee, PLLC  
Post Office Box 1791  
Charleston, West Virginia 25326  
*Counsel for Appalachian Power Company*

  
Ronda L. Harvey (WVSB # 6326)

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**Southern District of New York**

(State)

Case number (if known): Chapter **11**

☐ Check if this is an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's Name	<u>Frontier Communications Corporation</u>		
<hr/>			
2. All other names debtor used in the last 8 years	<u>None.</u>		
<hr/>			
Include any assumed names, trade names, and <i>doing business as</i> names			
<hr/>			
3. Debtor's federal Employer Identification Number (EIN)	<u>06-0619596</u>		
<hr/>			
4. Debtor's address	Principal place of business		Mailing address, if different from principal place of business
	<u>401 Merritt 7</u>		<u>50 Main Street, Suite 1000</u>
	Number	Street	Number Street
	<u>Norwalk, Connecticut 06851</u>		<u>White Plains, New York 10606</u>
	City	State Zip Code	City State Zip Code
	<u>Fairfield County</u>		Location of principal assets, if different from principal place of business
	County		<u>Number Street</u>
			Number Street
			City State Zip Code
<hr/>			
5. Debtor's website (URL)	<u>https://frontier.com/</u>		
<hr/>			
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))		
	<input type="checkbox"/> Partnership (excluding LLP)		
	<input type="checkbox"/> Other. Specify: _____		

**EXHIBIT  
A**

Debtor Frontier Communications Corporation  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business****A. Check One:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply:**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**  
**5172 - Wireless Telecommunications Carriers (except Satellite)**

**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check One:**

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1). Its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000 **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☒ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No
- ☐ Yes.

District \_\_\_\_\_

When \_\_\_\_\_

Case number \_\_\_\_\_

District \_\_\_\_\_

When \_\_\_\_\_

Case number \_\_\_\_\_

Debtor Frontier Communications Corporation

Case number (if known) \_\_\_\_\_

Name

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☐ No☒ Yes.

Debtor

See Rider 1

Relationship

Affiliate

District

Southern District of New York

When

04/14/2020

MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known \_\_\_\_\_

**11. Why is the case filed in this district?***Check all that apply:*☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No.☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other**Where is the property?**

Number

Street

City

State

Zip Code

**Is the property insured?**☐ No☐ Yes. Insurance agency

Contact name

Phone

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.**14. Estimated number of creditors<sup>1</sup>**☐ 1-49☐ 1,000-5,000☐ 25,001-50,000☐ 50-99☐ 5,001-10,000☐ 50,001-100,000☐ 100-199☐ 10,001-25,000☒ More than 100,000☐ 200-999<sup>1</sup> The estimated number of creditors and estimated amounts of assets, and liabilities, are being listed on a consolidated basis for all Debtor affiliates listed on Rider 1, attached hereto.

Debtor Frontier Communications Corporation

Case number (if known) \_\_\_\_\_

Name

- 15. Estimated assets**
- |  |  |   |
|--|--|---|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion                |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion             |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million  | <input checked="" type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion                   |
- 16. Estimated liabilities**
- |  |  |   |
|--|--|---|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion                |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion             |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million  | <input checked="" type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion                   |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/14/2020  
MM/ DD / YYYY

**X**/s/ Mark D. NielsenMark D. Nielsen

Signature of authorized representative of debtor

Printed name

Title Executive Vice President, Chief Legal Officer,  
and Chief Transaction Officer

**18. Signature of attorney****X**/s/ Stephen E. Hessler

Date

04/14/2020

Signature of attorney for debtor

MM/ DD/YYYY

Stephen E. Hessler

Printed name

Kirkland & Ellis LLP

Firm name

601 Lexington Avenue

Number

Street

New York

City

NY

State

10022

ZIP Code

(212) 446-4800

Contact phone

stephen.hessler@kirkland.com

Email address

4576856

Bar number

NY

State

Official Form 201A (12/15)

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

FRONTIER COMMUNICATIONS  
CORPORATION,

Debtor.

) Chapter 11

) Case No. 20-[#####] (RDD)

**Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11**

1.If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is CIK# 0000020520

2.The following financial data is the latest available information and refers to the debtor's condition on February 29, 2020

(a) Total assets	\$	<u>17,433,201,422</u>	
(b) Total debts (including debts listed in 2.c., below)	\$	<u>21,855,602,151</u>	
(c) Debt securities held by more than 500 holders			Approximate number of holders:
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$		
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$		
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$		
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$		
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$		
(d) Number of shares of preferred stock			<u>0<sup>1</sup></u>
(e) Number of shares of common stock			<u>104,987,947</u>

Comments, if any: Frontier Communications Corporation does not and cannot know the precise number of beneficial holders of any of the debt securities it has issued and does not believe that any such securities are held by more than 500 holders.

3.Brief description of debtor's business: Frontier Communications Corporation is a publicly held provider of telecommunications services and the fourth-largest Incumbent Local Exchange Carrier in the United States, offering a broad portfolio of communications services for over 4.1 million consumer, commercial, and wholesale customers.

4.List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:  
BlackRock Inc. (9.30%); Vanguard Group, Inc. (5.83%); Charles Schwab Investment Management (5.75%)

<sup>1</sup> Fifty million shares authorized per the Certificate of Amendment of the Restated Certificate of Incorporation of Frontier Communications Corporation, dated July 5, 2017, <https://www.sec.gov/Archives/edgar/data/20520/000119312517224772/d394967dex3i.htm>.



**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**Southern District of New York**

(State)

Case number (if known):

Chapter **11**

☐ Check if this is an amended filing

**Rider 1**

**Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the entities listed below (collectively, the "Debtors") filed a petition in the United States Bankruptcy Court for the Southern District of New York for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Frontier Communications Corporation.

- |  |   |   |
|--|---|---|
| 1. Phone Trends, Inc.  | 34. CTSI, LLC                                       | 66. Frontier Communications of Oswayo River LLC           |
| 2. Frontier Communications Corporation                               | 35. CU Capital LLC                                  | 67. Frontier Communications of Pennsylvania, LLC          |
| 3. Citizens Capital Ventures Corp.                                   | 36. CU Wireless Company LLC                         | 68. Frontier Communications of Rochester, Inc.            |
| 4. Citizens Directory Services Company L.L.C.                        | 37. Electric Lightwave NY, LLC                      | 69. Frontier Communications of Seneca-Gorham, Inc.        |
| 5. Citizens Louisiana Accounting Company                             | 38. Evans Telephone Holdings, Inc.                  | 70. Frontier Communications of Sylvan Lake, Inc.          |
| 6. Citizens Newcom Company   | 39. Fairmount Cellular LLC                          | 71. Frontier Communications of the Carolinas LLC          |
| 7. Citizens Newtel, LLC  | 40. Frontier ABC LLC                                | 72. Frontier Communications of the South, LLC             |
| 8. Citizens Pennsylvania Company LLC                                 | 41. Frontier California Inc.                        | 73. Frontier Communications of the Southwest Inc.         |
| 9. Citizens SERP Administration Company                              | 42. Frontier Communications - Midland, Inc.         | 74. Frontier Communications of Thorntown LLC              |
| 10. Citizens Telecom Services Company L.L.C.                         | 43. Frontier Communications - Prairie, Inc.         | 75. Frontier Communications of Virginia, Inc.             |
| 11. Citizens Telecommunications Company of California Inc.           | 44. Frontier Communications - Schuyler, Inc.        | 76. Frontier Communications of Wisconsin LLC              |
| 12. Citizens Telecommunications Company of Idaho                     | 45. Frontier Communications Corporate Services Inc. | 77. Frontier Communications Online and Long Distance Inc. |
| 13. Citizens Telecommunications Company of Illinois                  | 46. Frontier Communications Northwest Inc.          | 78. Frontier Communications Services Inc.                 |
| 14. Citizens Telecommunications Company of Minnesota, LLC            | 47. Frontier Communications of America, Inc.        | 79. Frontier Directory Services Company, LLC              |
| 15. Citizens Telecommunications Company of Montana                   | 48. Frontier Communications of Ausable Valley, Inc. | 80. Frontier Florida LLC                                  |
| 16. Citizens Telecommunications Company of Nebraska                  | 49. Frontier Communications ILEC Holdings LLC       | 81. Frontier Infoservices Inc.                            |
| 17. Citizens Telecommunications Company of Nebraska LLC              | 50. Frontier Communications of Breezewood, LLC      | 82. Frontier Midstates Inc.                               |
| 18. Citizens Telecommunications Company of Nevada                    | 51. Frontier Communications of Canton, LLC          | 83. Frontier Mobile LLC                                   |
| 19. Citizens Telecommunications Company of New York, Inc.            | 52. Frontier Communications of Delaware, Inc.       | 84. Frontier North Inc.                                   |
| 20. Citizens Telecommunications Company of Oregon                    | 53. Frontier Communications of Depue, Inc.          | 85. Frontier Security Company                             |
| 21. Citizens Telecommunications Company of Tennessee L.L.C.          | 54. Frontier Communications of Georgia LLC          | 86. Frontier Services Corp.                               |
| 22. Citizens Telecommunications Company of the White Mountains, Inc. | 55. Frontier Communications of Illinois, Inc.       | 87. Frontier Southwest Incorporated                       |
| 23. Citizens Telecommunications Company of Utah                      | 56. Frontier Communications of Indiana LLC          | 88. Frontier Subsidiary Telco LLC                         |
| 24. Citizens Telecommunications Company of West Virginia             | 57. Frontier Communications of Iowa, LLC            | 89. Frontier Techserv, Inc.                               |
| 25. Citizens Utilities Capital L.P.                                  | 58. Frontier Communications of Lakeside, Inc.       | 90. Frontier Telephone of Rochester, Inc.                 |
| 26. Citizens Utilities Rural Company, Inc.                           | 59. Frontier Communications of Lakewood, LLC        | 91. Frontier Video Services Inc.                          |
| 27. Commonwealth Communication, LLC                                  | 60. Frontier Communications of Michigan, Inc.       | 92. Frontier West Virginia Inc.                           |
| 28. Commonwealth Telephone Company LLC                               | 61. Frontier Communications of Minnesota, Inc.      | 93. GVN Services  |
| 29. Commonwealth Telephone Enterprises, LLC                          | 62. Frontier Communications of Mississippi LLC      | 94. N C C Systems, Inc.                                   |
| 30. Commonwealth Telephone Management Services, Inc.                 | 63. Frontier Communications of Mt. Pulaski, Inc.    | 95. Navajo Communications Co., Inc.                       |
| 31. CTE Holdings, Inc.   | 64. Frontier Communications of New York, Inc.       | 96. Newco West Holdings LLC                               |
| 32. CTE Services, Inc.   | 65. Frontier Communications of Orion, Inc.          | 97. Ogden Telephone Company                               |
| 33. CTE Telecom, LLC   |   | 98. Rhinelander Telecommunications, LLC                   |
|  |   | 99. Rib Lake Cellular for Wisconsin RSA #3, Inc.          |
|  |   | 100. Rib Lake Telecom, Inc.                               |
|  |   | 101. SNET America, Inc.                                   |
|  |   | 102. TCI Technology & Equipment LLC                       |
|  |   | 103. The Southern New England Telephone Company           |
|  |   | 104. Total Communications, Inc.                           |

**Fill in this information to identify the case:**

Debtor Name: Frontier Communications Corporation, et al.

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): \_\_\_\_\_

Check if this is an amended filing ☐

Official Form 204

**Chapter 11 or Chapter 9 Cases: Amended List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders<sup>A</sup> 12/15**

A list of creditors holding the 50 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 50 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	BNY Mellon as Agent for 11.000% Senior Notes due 2025 Ray O'Neil 500 Ross St. 12th Floor Pittsburgh, PA 15262	BNY Mellon as Agent for 11.000% Senior Notes due 2025 Ray O'Neil Phone: 412-236-1201 Fax: 412-234-7535 Email: raymond.k.oneil@bnymellon.com	Unsecured Noteholder				\$3,600,000,000.00
2	BNY Mellon as Agent for 10.500% Senior Notes due 2022 Ray O'Neil 500 Ross St. 12th Floor Pittsburgh, PA 15262	BNY Mellon as Agent for 10.500% Senior Notes due 2022 Ray O'Neil Phone: 412-236-1201 Fax: 412-234-7535 Email: raymond.k.oneil@bnymellon.com	Unsecured Noteholder				\$2,187,537,000.00
3	BNY Mellon as Agent for 9.000% Senior Notes due 2031 Ray O'Neil 500 Ross St. 12th Floor Pittsburgh, PA 15262	BNY Mellon as Agent for 9.000% Senior Notes due 2031 Ray O'Neil Phone: 412-236-1201 Fax: 412-234-7535 Email: raymond.k.oneil@bnymellon.com	Unsecured Noteholder				\$945,325,000.00

<sup>A</sup> On a consolidated basis. The information herein shall not constitute an admission of liability by, nor is it binding on, any Debtors with respect to all or any portion of the claims listed below. Moreover, nothing herein shall affect any Debtor's right to challenge the amount or characterization of any claim at a later date.

Debtor Frontier Communications Corporation, et al.  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
4	BNY Mellon as Agent for 7.125% Senior Notes due 2023 Ray O'Neil 500 Ross St. 12th Floor Pittsburgh, PA 15262	BNY Mellon as Agent for 7.125% Senior Notes due 2023 Ray O'Neil Phone: 412-236-1201 Fax: 412-234-7535 Email: raymond.k.oneil@bnymellon.com	Unsecured Noteholder				\$850,000,000.00
5	BNY Mellon as Agent for 6.875% Senior Notes due 2025 Ray O'Neil 500 Ross St. 12th Floor Pittsburgh, PA 15262	BNY Mellon as Agent for 6.875% Senior Notes due 2025 Ray O'Neil Phone: 412-236-1201 Fax: 412-234-7535 Email: raymond.k.oneil@bnymellon.com	Unsecured Noteholder				\$775,000,000.00
6	BNY Mellon as Agent for 7.625% Senior Notes due 2024 Ray O'Neil 500 Ross St. 12th Floor Pittsburgh, PA 15262	BNY Mellon as Agent for 7.625% Senior Notes due 2024 Ray O'Neil Phone: 412-236-1201 Fax: 412-234-7535 Email: raymond.k.oneil@bnymellon.com	Unsecured Noteholder				\$750,000,000.00
7	BNY Mellon as Agent for 8.750% Senior Notes due 2022 Ray O'Neil 500 Ross St. 12th Floor Pittsburgh, PA 15262	BNY Mellon as Agent for 8.750% Senior Notes due 2022 Ray O'Neil Phone: 412-236-1201 Fax: 412-234-7535 Email: raymond.k.oneil@bnymellon.com	Unsecured Noteholder				\$500,000,000.00
8	BNY Mellon as Agent for 7.875% Senior Notes due 2027 Ray O'Neil 500 Ross St. 12th Floor Pittsburgh, PA 15262	BNY Mellon as Agent for 7.875% Senior Notes due 2027 Ray O'Neil Phone: 412-236-1201 Fax: 412-234-7535 Email: raymond.k.oneil@bnymellon.com	Unsecured Noteholder				\$345,858,000.00
9	US Bank as Agent for 6.860% Subsidiary (FTR FL) Debentures due 2028 Laura Moran 1 Federal St., EX-MA-FED Boston MA 02110  Clark Whitmore Maslon LLP 90 S. 7th St., Suite 3300 Minneapolis, MN 55402	US Bank as Agent for 6.860% Subsidiary (FTR FL) Debentures due 2028 Laura Moran Phone: Fax: Email: laura.moran@usbank.com  Clark Whitmore Phone: 612-672-8335 Fax: 612-642-8335 Email: clark.whitmore@maslon.com	Unsecured Noteholder				\$300,000,000.00
10	BNY Mellon as Agent for 6.250% Senior Notes due 2021 Ray O'Neil 500 Ross St. 12th Floor Pittsburgh, PA 15262	BNY Mellon as Agent for 6.250% Senior Notes due 2021 Ray O'Neil Phone: 412-236-1201 Fax: 412-234-7535 Email: raymond.k.oneil@bnymellon.com	Unsecured Noteholder				\$219,721,000.00

Debtor Frontier Communications Corporation, et al.  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
11	US Bank as Agent for 6.750% Subsidiary (FTR CA) Debenture due 2027 Ralph Jones Two Liberty Place 50 South 16th Street, Suite 2000 Philadelphia, PA 19102	US Bank as Agent for 6.750% Subsidiary (FTR CA) Debenture due 2027 Ralph Jones Phone: 215-761-9314 Fax: Email: Ralph.Jones@usbank.com	Unsecured Noteholder				\$200,000,000.00
12	US Bank as Agent for 6.730% Subsidiary (FTR North) Debentures due 2028 Laura Moran 1 Federal St., EX-MA-FED Boston MA 02110  Clark Whitmore Maslon LLP 90 S. 7th St., Suite 3300 Minneapolis, MN 55402	US Bank as Agent for 6.730% Subsidiary (FTR North) Debentures due 2028 Laura Moran Phone: Fax: Email: laura.moran@usbank.com  Clark Whitmore Phone: 612-672-8335 Fax: 612-642-8335 Email: clark.whitmore@maslon.com	Unsecured Noteholder				\$200,000,000.00
13	BNY Mellon as Agent for 7.050% Debentures due 2046 Ray O'Neil 500 Ross St. 12th Floor Pittsburgh, PA 15262	BNY Mellon as Agent for 7.050% Debentures due 2046 Ray O'Neil Phone: 412-236-1201 Fax: 412-234-7535 Email: raymond.k.oneil@bnymellon.com	Unsecured Noteholder				\$193,500,000.00
14	BNY Mellon as Agent for 8.500% Senior Notes due 2020 Ray O'Neil 500 Ross St. 12th Floor Pittsburgh, PA 15262	BNY Mellon as Agent for 8.500% Senior Notes due 2020 Ray O'Neil Phone: 412-236-1201 Fax: 412-234-7535 Email: raymond.k.oneil@bnymellon.com	Unsecured Noteholder				\$172,087,000.00
15	BNY Mellon as Agent for 7.000% Debentures due 2025 Ray O'Neil 500 Ross St. 12th Floor Pittsburgh, PA 15262	BNY Mellon as Agent for 7.000% Debentures due 2025 Ray O'Neil Phone: 412-236-1201 Fax: 412-234-7535 Email: raymond.k.oneil@bnymellon.com	Unsecured Noteholder				\$138,000,000.00
16	BNY Mellon as Agent for 7.450% Debentures due 2035 Ray O'Neil 500 Ross St. 12th Floor Pittsburgh, PA 15262	BNY Mellon as Agent for 7.450% Debentures due 2035 Ray O'Neil Phone: 412-236-1201 Fax: 412-234-7535 Email: raymond.k.oneil@bnymellon.com	Unsecured Noteholder				\$125,000,000.00
17	BNY Mellon as Agent for 9.250% Senior Notes due 2021 Ray O'Neil 500 Ross St. 12th Floor Pittsburgh, PA 15262	BNY Mellon as Agent for 9.250% Senior Notes due 2021 Ray O'Neil Phone: 412-236-1201 Fax: 412-234-7535 Email: raymond.k.oneil@bnymellon.com	Unsecured Noteholder				\$89,269,000.00

Debtor Frontier Communications Corporation, et al.

Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
18	BNY Mellon as Agent for 8.875% Senior Notes due 2020 Ray O'Neil 500 Ross St. 12th Floor Pittsburgh, PA 15262	BNY Mellon as Agent for 8.875% Senior Notes due 2020 Ray O'Neil Phone: 412-236-1201 Fax: 412-234-7535 Email: raymond.k.oneil@bnymellon.com	Unsecured Noteholder				\$54,643,000.00
19	US Bank as Agent for 8.400% Subsidiary (FTR WV) Debenture due 2029 Ralph Jones Two Liberty Place 50 South 16th Street, Suite 2000 Philadelphia, PA 19102	US Bank as Agent for 8.400% Subsidiary (FTR WV) Debenture due 2029 Ralph Jones Phone: 215-761-9314 Fax: Email: Ralph.Jones@usbank.com	Unsecured Noteholder				\$50,000,000.00
20	PeopleScout MSP LLC Ruth Baehr 32487 Collection Drive Chicago, IL 60693-0487	PeopleScout MSP LLC Ruth Baehr Phone: 260-436-3802 Fax: Email: RBAEHR@PEOPLESOUT.COM	Trade Vendor				\$5,307,235.75
21	Plaintiffs of California Wage & Hour Class Action Peter R. Dion-Kindem 2945 Townsgate Rd., Suite 200 Westlake Village, CA 91361  Lonnie C. Blanchard 3579 East Foothill Blvd., Suite 338 Pasadena, CA 91107  Andrew Sokolowski 1230 Rosecrans Ave., Suite 200 Manhattan Beach, CA 90266  Ryan Crist 43364 10th Street West Lancaster, CA 93934	Plaintiffs of California Wage & Hour Class Action Peter R. Dion-Kindem Phone: 818-883-4900 Fax: 838-883-4902 Email: Peter@dion-kindemlaw.com  Lonnie C. Blanchard Phone: 213-599-8255 Fax: 213-402-3949 Email: lonnieblanchard@gmail.com  Andrew Sokolowski Phone: 310-531-1900 Fax: 310-531-1901 Email: asokolowski@maternlawgroup.com  Ryan Crist Phone: 661-949-2495 Fax: 661-949-7524 Email: Rcrist@parrisslawyers.com	Litigation/Settlement				\$4,700,000.00
22	AT&T Sally Ann Thomas 220 Wisconsin Ave Flr 2 Waukesha, WI 53186	AT&T Sally Ann Thomas Phone: 312-369-9119 Fax: Email: SALLYANN.THOMAS@ATT.COM	Trade Vendor				\$2,618,959.39

Debtor Frontier Communications Corporation, et al.  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
23	Broadridge Customer Comm LLC AR 5516 Collections Center Dr Chicago, IL 60693-0055	Broadridge Customer Comm LLC AR Phone: 631-254-7422 Fax: Email: BRCC.REMITTANCE@BROADRIDGE.COM	Trade Vendor				\$2,190,361.12
24	USIC Locating Services LLC Elisabeth Owen Premier Services LLC PO Box 713359 Cincinnati, OH 45271	USIC Locating Services LLC Elisabeth Owen Phone: 317-810-8256 Fax: 317-575-7881 Email: ACCOUNTSRECEIVABLE@USICLLC.COM	Trade Vendor				\$2,130,756.22
25	Anixter Inc Amelia Kelly Expense PO Box 278 Morton Grove, IL 60053-0278	Anixter Inc Amelia Kelly Phone: 678-546-2769 Fax: Email: CASHDEPARTMENT@ANIXTER.COM	Trade Vendor				\$1,811,022.41
26	BNY Mellon as Agent for 6.800% Debentures Due 2026 Ray O'Neil 500 Ross St. 12th Floor Pittsburgh, PA 15262	BNY Mellon as Agent for 6.800% Debentures Due 2026 Ray O'Neil Phone: 412-236-1201 Fax: 412-234-7535 Email: raymond.k.oneil@bnymellon.com	Unsecured Noteholder				\$1,739,000.00
27	Nokia of America Corporation Selina Siu PO Box 911476 Accounts Receivable Dallas, TX 75391-1476	Nokia of America Corporation Selina Siu Phone: 613-784-3533 Fax: +358 10 44 81 002 Email: PANKAJ.9.KUMAR.EXT@NOKIA.COM	Trade Vendor				\$1,454,414.05
28	OneSupport Ryan Lommel PO Box 2479 San Marcos, TX 78667-2479	OneSupport Ryan Lommel Phone: 800-580-3355 Fax: Email: Ryan.lommel@onesupport.com	Trade Vendor				\$1,345,491.53
29	Contec LLC Bibi Ramoutar 1011 State St Schenectady, NY 12307	Contec LLC Bibi Ramoutar Phone: 518-831-1466 Fax: 518-382-8452 Email: BRAMOUTAR@GOCONTEC.COM	Trade Vendor				\$1,239,634.02

Debtor Frontier Communications Corporation, et al.  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
30	System One Holdings LLC Michelle Banville PO Box 644722 Pittsburgh, PA 15264-4722	System One Holdings LLC Michelle Banville Phone: 207-482-7017 Fax: 412-995-1901 Email: MBANVILLE@MOUNTAINLTD.COM	Trade Vendor				\$990,021.72
31	Dixon Schwabl Advertising Inc Judy Mcdade 1595 Moseley Rd Victor, NY 14564	Dixon Schwabl Advertising Inc Judy Mcdade Phone: 585-899-3228 Fax: 585-383-1661 Email: JUDY@DIXONSCHWABL.COM	Trade Vendor				\$966,191.97
32	F Secure Inc Kelly Sheppard 25 Independence Blvd, Ste 203 Warren, NJ 07059	F Secure Inc Kelly Sheppard Phone: 908-432-9934 Fax: 908 935 0560 Email: KELLY.SHEPPARD@F-SECURE.COM	Trade Vendor				\$900,827.68
33	Scansource Catalyst Damien Means Attn: J Guardado Or A Hogan 250 Scientific Dr Ste 300 Norcross, GA 30092	Scansource Catalyst Damien Means Phone: 864-286-4406 Fax: 864-288-5515 Email: DAMIEN.MEANS@SCANSOURCE.COM	Trade Vendor				\$878,818.09
34	Coriant North America Inc Melanie Ivanic 13884 Collections Ctr Dr Chicago, IL 60693	Coriant North America Inc Melanie Ivanic Phone: 630-798-4135 Fax: Email: CUSTOMER-REMIT@INFINERA.COM	Trade Vendor				\$854,579.46
35	Automotive Rentals Mike Blatnic 50 Glenlake Parkway Suite 230 Atlanta, GA 30328	Automotive Rentals Mike Blatnic Phone: 678-557-7803 Fax: Email: MBLATNIC@ARIFLEET.COM	Trade Vendor				\$839,911.83
36	Arris Solutions Inc Martha Stoudt 3871 Lakefield Drive Suwanee, GA 30024	Arris Solutions Inc Martha Stoudt Phone: 215-323-1540 Fax: Email: CASHPOSTING@COMMScope.COM	Trade Vendor				\$818,863.96

Debtor Frontier Communications Corporation, et al.  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
37	J H Sultenfuss Inc Michael Sultenfuss 4401 W Crest Ave Tampa, FL 33614-6427	J H Sultenfuss Inc Michael Sultenfuss Phone: 813-871-9600 Fax: 813-873-1164 Email: JHSULTENFUSSGC1@VERIZON.NET	Trade Vendor				\$781,254.20
38	Certified Roofing Applicators Ani Kaprielian 11914 Front St Ste C Norwalk, CA 90650	Certified Roofing Applicators Ani Kaprielian Phone: 562-864-8662 Fax: Email: ANIKAPRIELIAN@AOL.COM	Trade Vendor				\$749,950.13
39	Actiontec Electronics Inc Tong Khuc 3301 Olcott St Santa Clara, CA 95054	Actiontec Electronics Inc Tong Khuc Phone: 408-548-4762 Fax: 408-541-9003 Email: TKHUC@ACTIONTEC.COM	Trade Vendor				\$734,268.00
40	Dura Line Corporation Danielle Barry 4296 Paysphere Cr Chicago, IL 60674	Dura Line Corporation Danielle Barry Phone: 865-223-5056 Fax: 865-223-5085 Email: AR@DURALINE.COM	Trade Vendor				\$719,053.28
41	Asurion Amy Bellucci Rachel Jennings PO Box 111417 Nashville, TN 37222-1417	Asurion Amy Bellucci Phone: Fax: 615-445-3348 Email: AMY.BELLUCCI@ASURION.COM	Trade Vendor				\$703,242.25
42	BNY Mellon as Agent for 7.680% Debentures Due 2034 Ray O'Neil 500 Ross St. 12th Floor Pittsburgh, PA 15262	BNY Mellon as Agent for 7.680% Debentures Due 2034 Ray O'Neil Phone: 412-236-1201 Fax: 412-234-7535 Email: raymond.k.oneil@bnymellon.com	Unsecured Noteholder				\$628,000.00
43	Schindler Elevator Corporation Mark Ahern PO Box 70433 Chicago, IL 60673-0433	Schindler Elevator Corporation Mark Ahern Phone: 312-771-8441 Fax: 973-397-3619 Email: CASH-APP@US.SCHINDLER.COM	Trade Vendor				\$621,741.17



Debtor Frontier Communications Corporation, et al.

Case number (if known) \_\_\_\_\_

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
44	F J Hubeny Inc Bill Preece PO Box 525 Milldale, CT 06467	F J Hubeny Inc Bill Preece Phone: 860-628-5509 Fax: 860-621-1454 Email: BPREECE@FJHUBENY.COM	Trade Vendor				\$537,636.48
45	Custom Janitorial Maint Corp Richard Sanchez PO Box 269 Port Hueneme, CA 93044-0269	Custom Janitorial Maint Corp Richard Sanchez Phone: 805-486-8626 Fax: 805-981-9076 Email: RICHARDCUSJAN269@AOL.COM	Trade Vendor				\$485,809.00
46	Group O Inc Darla Zrostlik PO Box 860146 Minneapolis, MN 55486-0146	Group O Inc Darla Zrostlik Phone: 309-736-8742 Fax: 309-736-8301 Email: GROUPOACCOUNTING@GROUPO.COM	Trade Vendor				\$479,854.04
47	AT&T Mobility II LLC Ken Davis 10640 Sepulveda Bl Unit 1 Mission Hills, CA 91345	AT&T Mobility II LLC Ken Davis Phone: 205-678-7386 Fax: Email: KEVIN.DAVIS4@ATT.COM	Trade Vendor				\$478,048.11
48	A To Z Call Center Services LP Brent Riley 6080 Tennyson Pkwy, Ste 100 Plano, TX 75024	A To Z Call Center Services LP Brent Riley Phone: 972-862-4225 Fax: Email: ARGROUP@THECMIGROUP.COM	Trade Vendor				\$477,030.90
49	Mitel Networks Inc Jessica Mcmannis 885 Trademark Drive Reno, NV 89521-5943	Mitel Networks Inc Jessica Mcmannis Phone: 775-954-1244 Fax: 800-814-5860 Email: WHOLESALCOLLECTIONS@MITEL.COM	Trade Vendor				\$469,100.52
50	Track Utilities LLC Brenda Anderson 441 W Corporate Dr Meridian, ID 83642	Track Utilities LLC Brenda Anderson Phone: 208-362-1780 Fax: 208-362-1788 Email: REMIT@TRACKUTILITIESLLC.COM	Trade Vendor				\$431,042.78

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

FRONTIER COMMUNICATIONS  
CORPORATION,

Debtor.

) Chapter 11

) Case No. 20-[#####] (RDD)

**LIST OF EQUITY SECURITY HOLDERS<sup>1</sup>**

Debtor	Equity Holders	Address of Equity Holder	Percentage of Equity Held
Frontier Communications Corporation	BlackRock, Inc.	55 East 52nd Street New York, NY 10055	9.30%
Frontier Communications Corporation	Vanguard Group Inc.	PO Box 2600 V26 Valley Forge, PA 19482	5.83%
Frontier Communications Corporation	Charles Schwab Investment Management	211 Main Street San Francisco, CA 94105	5.75%

<sup>1</sup> This list serves as the disclosure required to be made by the debtor pursuant to rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of the chapter 11 case. By the Debtors' Motion for Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs; (II) Waiving Requirements to File Lists of Equity Holders; and (III) Granting Related Relief, filed contemporaneously herewith, the debtor is requesting a waiver of the requirement under rule 1007 to file a list of all its equity security holders.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

FRONTIER COMMUNICATIONS  
CORPORATION,

Debtor.

)  
) Chapter 11  
)  
) Case No. 20-[#####] (RDD)  
)  
)  
)  
)  
)

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Held
N/A	N/A

<b>Fill in this information to identify the case and this filing:</b>	
Debtor Name	<b>Frontier Communications Corporation</b>
United States Bankruptcy Court for the:	<b>Southern District of New York</b>
	(State)
Case number (if known):	

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)*
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- ☐ *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- ☐ *Schedule H: Codebtors (Official Form 206H)*
- ☐ *Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders (Official Form 204)<sup>1</sup>*
- ☒ Other document that requires a declaration **List of Equity Security Holders, Corporate Ownership Statement**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **04/14/2020**  
MM/ DD/YYYY

☒ **/s/ Mark D. Nielsen**

Signature of individual signing on behalf of debtor

**Mark D. Nielsen**

Printed name

**Executive Vice President, Chief Legal Officer,  
and Chief Transaction Officer**

Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

<sup>1</sup> In lieu of filing an individual list of the debtor's top twenty unsecured, non-insider creditors as set forth on Official Form 204, the debtor and its affiliates have requested authority to file a consolidated list of their top fifty unsecured, non-insider creditors as more fully set forth in the Debtors' Motion for Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs; (II) Waiving Requirements to File Lists of Equity Holders; and (III) Granting Related Relief.

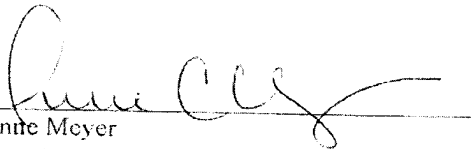
**OFFICER'S CERTIFICATE**

**April 14, 2020**

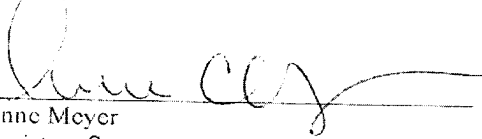
The undersigned, solely in her capacity as the Secretary of each of the entities listed on Schedule 1 through Schedule 3 and the Assistant Secretary of the entity listed on Schedule 4, in each case as attached to **Exhibit A** attached hereto (each, a "Company," and collectively, the "Companies"), solely in the name and on behalf of each Company, and not in her individual or any other capacity, and without personal liability, hereby certifies that attached hereto as **Exhibit A** is a true, correct, and complete copy of the resolutions duly adopted by the board of directors, board of managers, members, and sole member (each, a "Board," and collectively, the "Boards"), as applicable, of each Company. Such resolutions are the only resolutions relating thereto and have not been amended, rescinded, modified, or revoked since the date of adoption thereof, and are in full force and effect on the date hereof.

*[Signature Page Follows]*

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the date above first written.

By:   
Name: Anne Meyer  
Title: Secretary

**BEING THE SECRETARY OF EACH ENTITY  
LISTED ON SCHEDULE 1 THROUGH  
SCHEDULE 3**

By:   
Name: Anne Meyer  
Title: Assistant Secretary

**BEING THE ASSISTANT SECRETARY OF THE  
ENTITY LISTED ON SCHEDULE 4**

**Exhibit A**

**PROPOSED OMNIBUS RESOLUTIONS OF THE  
BOARDS OF THE COMPANIES LISTED ON THE SCHEDULES HERETO**

**April 14, 2020**

The members of the board of directors, members of the board of managers, members, and sole member (each, a "Board," and collectively, the "Boards"), as applicable, of each entity listed on Schedule 1 through Schedule 4 attached hereto (each, a "Company" and collectively, the "Companies"), hereby take the following actions and adopt the following resolutions, as applicable, pursuant to the bylaws, operating agreement, limited partnership agreement, limited liability company agreement, or equivalent document, as applicable, of each Company and the applicable laws of the jurisdiction in which such Company is organized:

WHEREAS, on April 10, 2020, the respective Board of each Company approved the entry of such Company into a restructuring support agreement (the "RSA") by and among (i) each Company and (ii) certain senior unsecured noteholders of Frontier Communications Corporation, a Delaware corporation ("Frontier"), which contemplates a comprehensive restructuring of each Company on the terms set forth therein (the "Restructuring Transactions");

WHEREAS, the RSA contemplates, among other things, (i) the incurrence of debtor-in-possession financing obligations (the "DIP Financing"), (ii) the filing of a voluntary petition for relief by each Company (each, a "Chapter 11 Case," and collectively, the "Chapter 11 Cases"), and (iii) the entry into a credit agreement for an exit facility upon emergence from the Chapter 11 Cases (the "Exit Financing");

WHEREAS, the respective members of each Company's management team and its advisors have apprised such Board of the key terms of the RSA, the DIP Financing, and the Exit Financing, and such Board has had the opportunity to review the forms or key terms of such documents;

WHEREAS, the respective Board of each Company considered presentations by management and the financial and legal advisors of such Company regarding the liabilities and liquidity situation of such Company, the strategic alternatives available, and the effect of the foregoing on such Company's businesses and the businesses of such Company's subsidiaries (if any) and affiliates;

WHEREAS, the respective Board of each Company has had the opportunity to consult with management and the financial and legal advisors of such Company and to fully consider each of the strategic alternatives available to such Company; and

WHEREAS, the respective Board of each Company has determined, in the business judgment of such Board, that the following resolutions, as applicable, are advisable and in the best interests of such Company, its subsidiaries (if any), its creditors, and other parties-in-interest.

**Chapter 11 Filing**

NOW, THEREFORE, BE IT:

RESOLVED, that in the business judgment of the respective Board of each Company and based on the recommendation from the management and advisors of the Companies, it is desirable and in the best interests of each Company, its creditors, and other parties-in-interest that such Company shall be, and hereby is, authorized to file or cause to be filed its Chapter 11 Case under the chapter 11 reorganization provisions of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code") in the



United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) or other court of competent jurisdiction; and

RESOLVED, that each of the President (with respect to each Company on Schedule 1 through Schedule 3), the Chief Executive Officer, the Chief Financial Officer, the Chief Transaction Officer, the Secretary (with respect to each Company on Schedule 1 through Schedule 3), the Assistant Secretary (with respect to the Company on Schedule 4), and any other officer designated by the Chief Executive Officer or Chief Financial Officer, of each Company (each, an “Authorized Officer” and, collectively, the “Authorized Officers”), acting alone or with one or more other Authorized Officers, with power of delegation, be, and each of them hereby is, authorized, empowered, and directed to execute and file on behalf of such Company all petitions, schedules, lists, and other motions, objections, replies, applications, papers, or documents, and to take any and all action that they deem necessary, appropriate, or desirable to obtain such relief, including, without limitation, any action necessary, appropriate, or desirable to maintain the ordinary course operation of such Company’s businesses or to assist such Company in the Chapter 11 Cases and in carrying out its duties under the provisions of the Bankruptcy Code.

#### **Retention of Professionals**

NOW, THEREFORE, BE IT:

RESOLVED, that each of the Authorized Officers of each Company, acting alone or with one or more other Authorized Officers, with power of delegation, be, and each of them hereby is, authorized, empowered, and directed to employ the law firm of Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “Kirkland”), as general bankruptcy counsel, to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance such Company’s rights and obligations, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain Kirkland in accordance with applicable law;

RESOLVED, that each of the Authorized Officers of each Company, acting alone or with one or more other Authorized Officers, with power of delegation, be, and each of them hereby is, authorized, empowered, and directed to employ the firm of Evercore Group L.L.C. (“Evercore”), as financial advisor and investment banker, to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance such Company’s rights and obligations; and in connection therewith, each of the Authorized Officers is, with power of delegation, hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain Evercore in accordance with applicable law;

RESOLVED, that each of the Authorized Officers of each Company, acting alone or with one or more other Authorized Officers, with power of delegation, be, and each of them hereby is, authorized, empowered, and directed to employ the firm of FTI Consulting, Inc. (“FTI”), as restructuring advisor, to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance such Company’s rights and obligations; and in connection therewith, each of the Authorized Officers is, with power of delegation, hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain FTI in accordance with applicable law;

RESOLVED, that each of the Authorized Officers of each Company, acting alone or with one or more other Authorized Officers, with power of delegation, be, and each of them hereby is, authorized, empowered, and directed to employ the firm of Communication Media Advisors, LLC (“CMA”), as

telecom services consultant, to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance such Company's rights and obligations; and in connection therewith, each of the Authorized Officers is, with power of delegation, hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain CMA in accordance with applicable law;

RESOLVED, that each of the Authorized Officers of each Company, acting alone or with one or more other Authorized Officers, with power of delegation, be, and each of them hereby is, authorized, empowered, and directed to employ the firm of KPMG LLP ("KPMG"), as auditors and tax consultants, to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance such Company's rights and obligations; and in connection therewith, each of the Authorized Officers is, with power of delegation, hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain KPMG in accordance with applicable law;

RESOLVED, that each of the Authorized Officers of each Company, acting alone or with one or more other Authorized Officers, with power of delegation, be, and each of them hereby is, authorized, empowered, and directed to employ the firm of Prime Clerk LLC ("Prime Clerk"), as notice and claims agent, to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance such Company's rights and obligations; and in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Prime Clerk in accordance with applicable law;

RESOLVED, that each of the Authorized Officers of each Company, acting alone or with one or more other Authorized Officers, with power of delegation, be, and each of them hereby is, authorized, empowered, and directed to employ any other professionals to assist each Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary; and

RESOLVED, that each of the Authorized Officers of each Company, acting alone or with one or more other Authorized Officers, with power of delegation, be, and each of them hereby is, authorized, empowered, and directed to execute and file all petitions, schedules, motions, objections, replies, applications, pleadings, lists, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, investment bankers, financial advisors, restructuring advisors, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Officers deem necessary, proper, or desirable in connection with each Company's Chapter 11 Case, with a view to the successful prosecution of the case.

#### **Interim Order, Final DIP Order, and Adequate Protection**

WHEREAS, each Company will obtain benefits from the DIP Financing; and

WHEREAS, in order to use and obtain the benefits of the DIP Financing, and in accordance with section 363 of the Bankruptcy Code, the Companies will provide certain adequate protection to those certain prepetition secured lenders (collectively, the "Secured Lenders") party to (i) that certain First Amended and Restated Credit Agreement, dated as of February 27, 2017 (as amended, restated, amended and restated, modified, or supplemented from time to time), by and among Frontier, as borrower, the subsidiary guarantors party thereto, JPMorgan Chase Bank, N.A., in its capacity as administrative agent, and the

lenders thereto, (ii) that certain Indenture, dated as of March 15, 2019 (as amended, restated, amended and restated, modified, or supplemented from time to time), by and among Frontier, as issuer, the subsidiary guarantors party thereto, JPMorgan Chase Bank, N.A., in its capacity as collateral agent, and The Bank of New York Mellon, in its capacity as trustee, and (iii) that certain Indenture, dated as of March 19, 2018 (as amended, restated, amended and restated, modified, or supplemented from time to time), by and among Frontier, as issuer, the subsidiary guarantors party thereto, and The Bank of New York Mellon, in its capacity as trustee and collateral agent (the "Adequate Protection Obligations"), as documented in the proposed *Interim Order (A) Granting Adequate Protection to the Prepetition Secured Parties, (B) Modifying the Automatic Stay, (C) Scheduling a Final Hearing, and (D) Granting Related Relief* and proposed final order (respectively, the "Interim Order" and the "Final DIP Order") and submitted for approval to the Bankruptcy Court.

NOW, THEREFORE, BE IT:

RESOLVED, that the form, terms, and provisions of the Interim Order and Final DIP Order to which each Company is or will be subject, as applicable, and the actions and transactions contemplated thereby are authorized, adopted, and approved, and each of the Authorized Officers of each Company, acting alone or with one or more other Authorized Officers, with power of delegation, be, and each of them hereby is, authorized and empowered, in the name of and on behalf of such Company, to take such actions and negotiate or cause to be prepared and negotiated and to execute, deliver, perform, and cause the performance of, the Interim Order and the Final DIP Order, as applicable, and such other agreements, certificates, instruments, receipts, petitions, motions, or other papers or documents to which such Company is or will be a party, including, but not limited to, any security and pledge agreement or guaranty agreement (collectively with the Final DIP Order, the "DIP Order Documents"), incur and pay or cause to be paid all fees and expenses and engage such persons, in each case, in the form or substantially in the form thereof submitted to the Boards, with such changes, additions, and modifications thereto as the Authorized Officer of such Company executing the same shall approve, such approval to be conclusively evidenced by such Authorized Officer's execution and delivery thereof;

RESOLVED, that each Company, as a debtor and debtor in possession under the Bankruptcy Code be, and hereby is, authorized to incur the Adequate Protection Obligations, and to undertake any and all related transactions on substantially the same terms as contemplated under the DIP Order Documents (collectively, the "DIP Order Transactions"), including granting liens on its assets to secure such obligations;

RESOLVED, that each of the Authorized Officers of each Company, acting alone or with one or more other Authorized Officers, with power of delegation, be, and each of them hereby is, authorized, empowered, and directed, in the name of and on behalf of such Company, as a debtor and debtor in possession, to take such actions as in his or her discretion is determined to be necessary, desirable, or appropriate and execute the DIP Order Transactions, including delivery of: (a) the DIP Order Documents and such agreements, certificates, instruments, guaranties, notices, and any and all other documents, including, without limitation, any amendments to any DIP Order Documents (collectively, the "DIP Order Financing Documents"); (b) such other instruments, certificates, notices, assignments, and documents as may be reasonably requested by the agents; and (c) such forms of account control agreements, officer's certificates, and compliance certificates as may be required by the DIP Order Documents or any other DIP Order Financing Document;

RESOLVED, that each of the Authorized Officers of each Company, acting alone or with one or more other Authorized Officers, with power of delegation, be, and each of them hereby is, authorized, empowered, and directed, in the name of and on behalf of such Company, to file or to authorize the agents to file any Uniform Commercial Code (the "UCC") financing statements, any other equivalent filings, any

intellectual property filings and recordation and any necessary assignments for security or other documents in the name of such Company that the agents deem necessary or appropriate to perfect any lien or security interest granted under the Interim Order and the Final DIP Order, including any such UCC financing statement containing a generic description of collateral, such as "all assets," "all property now or hereafter acquired," and other similar descriptions of like import, and to execute and deliver, and to record or authorize the recording of, such mortgages and deeds of trust in respect of real property of such Company and such other filings in respect of intellectual and other property of such Company, in each case as the agents may reasonably request to perfect the security interests of the agents under the Interim Order and the Final DIP Order; and

RESOLVED, that each of the Authorized Officers of each Company, acting alone or with one or more other Authorized Officers, with power of delegation, be, and each of them hereby is, authorized, empowered, and directed, in the name of and on behalf of such Company, to take all such further actions, including, without limitation, to pay or approve the payment of all fees and expenses payable in connection with the DIP Order Transactions and all fees and expenses incurred by or on behalf of such Company in connection with the foregoing resolutions, in accordance with the terms of the DIP Order Financing Documents, which shall in their sole judgment be necessary, proper, or advisable to perform such Company's obligations under or in connection with the Interim Order and the Final DIP Order or any of the other DIP Order Financing Documents and the transactions contemplated therein and to carry out fully the intent of the foregoing resolutions.

#### **Debtor-In-Possession Financing**

WHEREAS, on April 14, 2020, Frontier, certain domestic subsidiaries of Frontier party thereto as guarantors and certain other commitment parties party thereto entered into a binding Commitment Letter (the "Commitment Letter") that contemplates the terms and conditions of the DIP Financing and Exit Financing and attaches as an exhibit the form Senior Secured Superpriority Debtor-In-Possession Credit Agreement, among Frontier, as the borrower and a debtor and debtor-in-possession under chapter 11 of the Bankruptcy Code, Goldman Sachs Bank USA, as administrative agent (the "DIP Agent"), and the lenders from time to time party thereto (the "DIP Lenders") (the "DIP Financing Credit Agreement"), to become effective upon entry of the Final DIP Order;

WHEREAS, Frontier has requested that the DIP Lenders provide senior secured debtor-in-possession credit facilities (the "DIP Facilities") to Frontier pursuant to the DIP Financing Credit Agreement that are automatically convertible into a secured exit facility upon the satisfaction (or waiver) of certain conditions in the DIP Financing Credit Agreement;

WHEREAS, Frontier and each Company listed on Schedule 2 attached hereto (each, a "Loan Party," and collectively, the "Loan Parties") will obtain benefits from the incurrence of the DIP Obligations (as defined herein), and it is advisable and in the best interest of each Loan Party to enter into the DIP Loan Documents (as defined herein), and to perform its obligations thereunder; and

WHEREAS, the obligations of the DIP Lenders to make the extensions of credit to Frontier under the DIP Facilities is subject to, among other things, Frontier having entered into the Commitment Letter and entering into the DIP Financing Credit Agreement with the DIP Agent and the DIP Lenders (collectively, with any other documents and agreements related thereto or contemplated thereunder, including any documents, instruments, or certificates as may be reasonably required by the DIP Agent, the "DIP Loan Documents"), and otherwise satisfying certain conditions in connection therewith (the obligations thereunder, the "DIP Obligations").

NOW, THEREFORE, BE IT:

RESOLVED, that the DIP Financing and the form, terms, and provisions of the DIP Loan Documents of each Loan Party, and the transactions contemplated thereunder (including, without limitation, the borrowings and the incurrence of the DIP Obligations thereunder), and the guaranties, liabilities, obligations, security interest granted, and notes issued, if any, in connection therewith, be and hereby are authorized, adopted, and approved, subject to such changes, additions, and modifications thereto as an Authorized Officer executing the same shall approve, such approval to be conclusively evidenced by an Authorized Officer's execution and delivery thereof;

RESOLVED, that each Loan Party will obtain benefits from the DIP Financing and its entry into the DIP Loan Documents and incurrence and performance of the DIP Obligations thereunder, and it is advisable and in the best interests of each Loan Party to enter into the DIP Loan Documents, and to perform its obligations thereunder;

RESOLVED, that each Loan Party shall be, and hereby is, authorized to enter into the DIP Loan Documents and incur the DIP Obligations, and each of the Authorized Officers of each Loan Party, acting alone or with one or more Authorized Officers of such Loan Party, be, and each of them hereby is, authorized and empowered, in the name and on behalf of such Loan Party, to execute and deliver the DIP Loan Documents, with such changes, additions, and modifications thereto as such Authorized Officer executing the same shall approve, such approval to be conclusively evidenced by such Authorized Officer's execution and delivery thereof;

RESOLVED, that each of the Authorized Officers of each Loan Party, as applicable, acting alone or with one or more Authorized Officers, with power of delegation, be, and each of them hereby is, authorized, in the name and on behalf of such Loan Party, to take all such further actions, or cause all such further actions to be taken and to execute and deliver all such further agreements, documents, instruments, certificates recordings, and filings, in the name and on behalf of such Loan Party and under its corporate seal or otherwise, as in the determination of such Authorized Officer shall be necessary, proper, or advisable in order to fully carry out the intent and accomplish the purposes of the foregoing resolutions and to consummate the transactions contemplated thereby, such authority to be conclusively evidenced by the execution of any document or the taking of any such action by such Authorized Officer.

RESOLVED, that each of the Authorized Officers of each Loan Party, as applicable, acting alone or with one or more Authorized Officers, with power of delegation, be, and each of them hereby is, authorized, in the name and on behalf of such Loan Party, to enter into any guarantees as described or contemplated by the DIP Loan Documents or any other documents, certificates, instruments, agreements, intercreditor agreements, any extension amendment, any incremental agreement, or any other amendment required to consummate the transactions contemplated by the DIP Loan Documents and perform its obligations thereunder and to guarantee the payment and performance of the DIP Obligations of Frontier and any other guarantor thereunder;

RESOLVED, that each of the Authorized Officers of each Loan Party, as applicable, acting alone or with one or more Authorized Officers, with power of delegation, be, and each of them hereby is, authorized, empowered, and directed in the name of, and on behalf of, such Loan Party to seek authorization to incur the DIP Obligations and to seek approval of the use of cash collateral pursuant to the postpetition Final DIP Order, and any Authorized Officer, with power of delegation, be, and hereby is, authorized, empowered, and directed to negotiate, execute, and deliver any and all agreements, instruments, or documents, by or on behalf of such Loan Party, necessary to implement the postpetition financing, including the Adequate Protection Obligations to the Secured Lenders in accordance with section 363 of the Bankruptcy Code, as well as any additional or further agreements for entry into the DIP Loan Documents

and the use of cash collateral in connection with each Loan Party's Chapter 11 Cases, which agreements may require each Loan Party to grant adequate protection and liens to the Secured Lenders and each other agreement, instrument, or document to be executed and delivered in connection therewith, by or on behalf of each Loan Party pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Officer approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof;

RESOLVED, that each of the Authorized Officers of each Loan Party or other officer of each Loan Party, as applicable, acting alone or with one or more Authorized Officers, with power of delegation, be, and each of them hereby is, authorized, empowered, and directed, in the name of and on behalf of such Loan Party, to take such actions and negotiate or cause to be prepared and negotiated and to execute, deliver, perform, and cause the performance of, each of the transactions contemplated by the DIP Loan Documents and such other agreements, certificates, instruments, receipts, petitions, motions, or other papers or documents to which each Loan Party is or will be a party or any order entered into in connection with the Chapter 11 Cases (together with the DIP Loan Documents, the "DIP Financing Documents"), incur and pay or cause to be paid all related fees and expenses, with such changes, additions and modifications thereto as an Authorized Officer executing the same shall approve;

RESOLVED, that each Loan Party, as debtor and debtor-in-possession under the Bankruptcy Code be, and hereby is, authorized, empowered, and directed to incur any and all obligations and to undertake any and all related transactions on substantially the same terms as contemplated under the DIP Financing Documents, including granting liens on its assets to secure such obligations; and

RESOLVED, that each of the Authorized Officers of each Loan Party, as applicable, acting alone or with one or more Authorized Officers, with power of delegation, be, and each of them hereby is, authorized, empowered, and directed in the name of, and on behalf of, such Loan Party, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of the postpetition financing or any of the DIP Financing Documents or to do such other things which shall in his or her sole judgment be necessary, desirable, proper, or advisable in order to perform such Loan Party's DIP Obligations and to give effect to the foregoing resolutions, which determination shall be conclusively evidenced by his or her or their execution thereof.

#### **Exit Financing**

WHEREAS, the respective Board of each Company deems it advisable and in the best interests of such Company, its creditors and other parties-in-interest that such Company enter into a certain credit agreement in connection with emergence from its Chapter 11 Case (the "Exit Financing Credit Agreement") and grant security interests and/or guarantees in relation thereto, whereby the DIP Financing Credit Agreement and the DIP Financing thereto is automatically converted into the Exit Financing Credit Agreement and the Exit Financing thereto upon the satisfaction (or waiver) of certain conditions, for the purposes of providing ongoing financing to the Companies via a revolving loan facility;

WHEREAS, each Company, by entering into the Exit Financing, will receive direct and indirect benefits from the transactions contemplated by the Exit Financing Credit Agreement, the terms and conditions of which were negotiated in a prepetition Exit Financing term sheet and have been previously reviewed by the respective Board of each Company and consequently, such Company desires to enter into (i) the Exit Financing Credit Agreement, (ii) any related documents, and (iii) to the extent such Company is a party thereto, the Additional Credit Documents (as defined below) (collectively, the "Exit Financing Credit Documents") and the transactions contemplated thereby; and

WHEREAS, the respective Board of each Company deems the execution and delivery of the Exit Financing Credit Documents and the transactions consummated thereby, to be desirable, advisable, and in the best interests of such Company.

NOW, THEREFORE, BE IT:

RESOLVED, that the execution and delivery of the Exit Financing Credit Documents (and the incurrence of the obligations thereunder) by each Company, as applicable, in the form substantially consistent with the Exit Financing term sheet previously submitted to the respective Board of such Company, and the consummation of the transactions contemplated thereunder by such Company, including (i) the execution, delivery and performance of all other agreements, instruments, documents, notices, or certificates constituting exhibits to or that may be required, necessary, appropriate, desirable, or advisable to be executed and delivered pursuant to the Exit Financing Credit Documents or otherwise permitted thereunder or related thereto, including interest rate, currency, or commodity hedging arrangements (each, an "Additional Credit Document" and collectively, the "Additional Credit Documents"), (ii) any granting of security interests and/or guarantees in relation thereto, and (iii) the making of representations and compliance with the covenants thereunder and the assumption of any obligations under and in respect of any of the foregoing, are hereby authorized and approved, and that each of the Authorized Officers of each Company, as applicable, acting alone or with one or more Authorized Officers, with power of delegation, be, and each of them hereby is, severally authorized, empowered, and directed in the name of, and on behalf of, such Company, to execute and deliver each Exit Financing Credit Document to which such Company is a party, with such changes therein and additions thereto as any such Authorized Officer, in his or her sole discretion, may deem necessary, convenient, appropriate, advisable, or desirable, the execution and delivery of such Exit Financing Credit Documents and with any changes thereto by any such Authorized Officer, to be conclusive evidence that such Authorized Officer deemed such changes to meet such standard;

RESOLVED, that, as used herein, the term "Additional Credit Documents" shall include, but not be limited to any intercreditor agreements and all other documents, certificates, or agreements necessary, proper, or advisable to consummate the transactions contemplated by the Exit Financing Credit Documents, including, without limitation, any note, fee letter, guarantee agreement, security agreement, mortgage, pledge, intellectual property security interest agreement, intellectual property security agreement, or other documentation similar to any of the foregoing; and

RESOLVED, that each of the Authorized Officers of each Company, as applicable, acting alone or with one or more Authorized Officers, with power of delegation, be, and each of them hereby is, severally authorized in the name of, and on behalf of, such Company, to take all actions including, without limitation, (i) the negotiation, execution, delivery, and filing of any agreements, certificates, instruments, or documents (including mortgages, financing statements, and similar documents), (ii) the modification, restatement, or amendment of any of the terms and conditions of any Exit Financing Credit Document, (iii) the payment of any consideration, and (iv) the payment of indemnities, fees, costs, expenses, and taxes as any such Authorized Officer, in his or her sole discretion, may deem necessary, appropriate, or advisable (such acts to be conclusive evidence that such Authorized Officer deemed the same to meet such standard) in order to effect the transactions contemplated under any Exit Financing Credit Document, and all acts of any such Authorized Officer taken pursuant to the authority granted herein, or having occurred prior to the date hereof in order to effect such transactions, are hereby approved, adopted, ratified, and confirmed in all respects.

### **No Termination of Existence**

NOW, THEREFORE, BE IT:

RESOLVED, that notwithstanding any provision in the governing documents of any Company, no Company shall be automatically dissolved, nor shall any member or partner of any Company be disassociated, upon the filing of the voluntary petitions or any action taken in accordance with these resolutions.

### **Appointment of Carlin Adrianopoli as Executive Vice President of Strategic Planning**

WHEREAS, the Companies are in negotiations with various of their creditors in an effort to reach a consensual restructuring solution that maximizes the value of each Company for all stakeholders through the Restructuring Transactions; and

WHEREAS, each Company listed on Schedule 1 and Schedule 2 desires to retain Carlin Adrianopoli as Executive Vice President of Strategic Planning for such Company, effective as of the date upon which the Chapter 11 Cases are filed, to further the Restructuring Transactions.

NOW, THEREFORE, BE IT:

RESOLVED, that the respective Board of each Company listed on Schedule 1 and Schedule 2 hereby appoints Mr. Adrianopoli, effective as of the date upon which the Chapter 11 Cases are filed, as such Company's Executive Vice President of Strategic Planning for the purpose of performing the duties and responsibilities of an Executive Vice President and such other duties and responsibilities as may be determined by such Board to be reasonably related thereto; and

RESOLVED, that each of the Authorized Officers of each Company on Schedule 1 and Schedule 2 (and their designees and delegates), acting alone or with one or more other Authorized Officers, be, and each of them hereby is, authorized to enter into and execute, on behalf of such Company, (i) any employment agreement with Mr. Adrianopoli to ratify such appointment and/or (ii) such other employment arrangements as may be reasonably related to such appointment.

### **General Resolutions**

NOW, THEREFORE, BE IT:

RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the Authorized Officers (and their designees and delegates) be, and hereby is, authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any and all such other and further action, or to not take any action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Officer's judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED, that each Company and the respective Board of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of such Company, or hereby waives any right to have received such notice;



RESOLVED, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of such Company with the same force and effect as if each such act, transaction, agreement, or certificate has been specifically authorized in advance by resolution of the respective Board of each Company;

RESOLVED, that to the extent any Company serves as the sole member, general partner, managing member, equivalent manager, or other governing body (each, a "Controlling Company") of any other Company (each, a "Controlled Company"), each Authorized Officer of such Controlling Company, as applicable, is authorized, empowered and directed to take each of the actions described in these resolutions or any of the actions authorized by these resolutions on behalf of each such applicable Controlled Company; and

RESOLVED, that the respective Board of each Company hereby adopts, as if expressly set forth herein, the form of any resolution required by any authority to be filed in connection with any applications, consents to service, issuer's covenants or other documents if (i) in the opinion of any Authorized Officers (or his or her designees and delegates) executing the same, the adoption of such resolutions is necessary or desirable and (ii) the Secretary of such Company evidences such adoption by inserting in the minutes of this meeting copies of such resolutions, which will thereupon be deemed to be adopted by such Board with the same force and effect as if presented at this meeting.

\* \* \* \* \*

**Schedule 1**

1. Citizens Capital Ventures Corp., a Delaware corporation
2. Citizens Directory Services Company L.L.C., a Delaware limited liability company
3. Citizens Louisiana Accounting Company, a Delaware corporation
4. Citizens Newcom Company, a Delaware corporation
5. Citizens Newtel, LLC, a Delaware limited liability company
6. Citizens Pennsylvania Company LLC, a Delaware limited liability company
7. Citizens SERP Administration Company, a Delaware corporation
8. Citizens Telecom Services Company L.L.C., a Delaware limited liability company
9. Citizens Telecommunications Company of California Inc., a California corporation
10. Citizens Telecommunications Company of Idaho, a Delaware corporation
11. Citizens Telecommunications Company of Illinois, an Illinois corporation
12. Citizens Telecommunications Company of Montana, a Delaware corporation
13. Citizens Telecommunications Company of Nebraska, a Delaware corporation
14. Citizens Telecommunications Company of Nebraska LLC, a Delaware limited liability company
15. Citizens Telecommunications Company of Nevada, a Nevada corporation
16. Citizens Telecommunications Company of New York, Inc., a New York Corporation
17. Citizens Telecommunications Company of Oregon, a Delaware corporation
18. Citizens Telecommunications Company of the White Mountains, Inc., a Delaware corporation
19. Citizens Telecommunications Company of West Virginia, a West Virginia corporation
20. Citizens Utilities Capital L.P., a Delaware limited partnership
21. Citizens Utilities Rural Company, Inc., a Delaware corporation
22. Commonwealth Communication, LLC, a Delaware limited liability company
23. Commonwealth Telephone Company LLC, a Pennsylvania limited liability company
24. Commonwealth Telephone Enterprises, LLC, a Delaware limited liability company
25. Commonwealth Telephone Management Services, Inc., a Pennsylvania corporation

26. CTE Holdings, Inc., a Pennsylvania corporation
27. CTE Services, Inc., a Pennsylvania corporation
28. CTE Telecom, LLC, a Pennsylvania limited liability company
29. CTSI, LLC, a Pennsylvania limited liability company
30. CU Capital LLC, a Delaware limited liability company
31. CU Wireless Company LLC, a Delaware limited liability company
32. Electric Lightwave NY, LLC, a Delaware limited liability company
33. Evans Telephone Holdings, Inc., a Delaware corporation
34. Fairmount Cellular LLC, a Georgia limited liability company
35. Frontier ABC LLC, a Delaware limited liability company
36. Frontier California Inc., a California corporation
37. Frontier Communications - Midland, Inc., an Illinois corporation
38. Frontier Communications - Prairie, Inc., an Illinois corporation
39. Frontier Communications - Schuyler, Inc., an Illinois corporation
40. Frontier Communications Corporate Services Inc., a Delaware corporation
41. Frontier Communications ILEC Holdings LLC, a Delaware limited liability company
42. Frontier Communications of America, Inc., a Delaware corporation
43. Frontier Communications of Ausable Valley, Inc., a New York corporation
44. Frontier Communications of Breezewood, LLC, a Pennsylvania limited liability company
45. Frontier Communications of Canton, LLC, a Pennsylvania limited liability company
46. Frontier Communications of Delaware, Inc., a Delaware corporation
47. Frontier Communications of Depue, Inc., an Illinois corporation
48. Frontier Communications of Georgia LLC, a Georgia limited liability company
49. Frontier Communications of Illinois, Inc., an Illinois corporation
50. Frontier Communications of Indiana LLC, an Indiana limited liability company
51. Frontier Communications of Lakeside, Inc., an Illinois corporation

52. Frontier Communications of Lakewood, LLC, a Pennsylvania limited liability company
53. Frontier Communications of Michigan, Inc., a Michigan corporation
54. Frontier Communications of Mississippi LLC, a Mississippi limited liability company
55. Frontier Communications of Mt. Pulaski, Inc., an Illinois corporation
56. Frontier Communications of New York, Inc., a New York corporation
57. Frontier Communications of Orion, Inc., an Illinois corporation
58. Frontier Communications of Oswayo River LLC, a Pennsylvania limited liability company
59. Frontier Communications of Pennsylvania, LLC, a Pennsylvania limited liability company
60. Frontier Communications of Rochester, Inc., a Delaware corporation
61. Frontier Communications of Seneca-Gorham, Inc., a New York corporation
62. Frontier Communications of Sylvan Lake, Inc., a New York corporation
63. Frontier Communications of the Carolinas LLC, a Delaware limited liability company
64. Frontier Communications of the South, LLC, an Alabama limited liability company
65. Frontier Communications of the Southwest Inc., a Delaware corporation
66. Frontier Communications of Thorntown LLC, an Indiana limited liability company
67. Frontier Communications of Virginia, Inc., a Virginia corporation
68. Frontier Communications Online and Long Distance Inc., a Delaware corporation
69. Frontier Communications Services Inc., an Arizona corporation
70. Frontier Directory Services Company, LLC, a Delaware limited liability company
71. Frontier Infoservices Inc., a Connecticut corporation
72. Frontier Midstates Inc., a Georgia corporation
73. Frontier Mobile LLC, a Delaware limited liability company
74. Frontier North Inc., a Wisconsin corporation
75. Frontier Security Company, a Delaware corporation
76. Frontier Subsidiary Telco LLC, a Delaware limited liability company
77. Frontier Techserv, Inc., a Delaware corporation

78. Frontier West Virginia Inc., a West Virginia corporation
79. GVN Services, a California corporation
80. Navajo Communications Co., Inc., a New Mexico corporation
81. N C C Systems, Inc., a Texas corporation
82. Newco West Holdings LLC, a Delaware limited liability company
83. Ogden Telephone Company, a New York corporation
84. Phone Trends, Inc., a New York corporation
85. Rhinelander Telecommunications, LLC, a Wisconsin limited liability company
86. Rib Lake Cellular for Wisconsin RSA #3, Inc., a Wisconsin corporation
87. Rib Lake Telecom, Inc., a Wisconsin corporation
88. SNET America, Inc., a Connecticut corporation
89. TCI Technology & Equipment LLC, a Delaware limited liability company
90. The Southern New England Telephone Company, a Connecticut corporation
91. Total Communications, Inc., a Connecticut corporation

**Schedule 2**

1. Citizens Telecommunications Company of Minnesota, LLC, a Delaware limited liability company
2. Citizens Telecommunications Company of Tennessee L.L.C., a Delaware limited liability company
3. Citizens Telecommunications Company of Utah, a Delaware corporation
4. Frontier Communications Corporation, a Delaware corporation
5. Frontier Communications Northwest Inc., a Washington corporation
6. Frontier Communications of Iowa, LLC, an Iowa limited liability company
7. Frontier Communications of Minnesota, Inc., a Minnesota corporation
8. Frontier Communications of Wisconsin LLC, a Wisconsin limited liability company
9. Frontier Florida LLC, a Florida limited liability company
10. Frontier Southwest Incorporated, a Delaware corporation
11. Frontier Video Services Inc., a Delaware corporation

**Schedule 3**

1. Frontier Services Corp., a Delaware corporation

**Schedule 4**

1. Frontier Telephone of Rochester, Inc., a New York corporation



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April 17, 2020

O. Grant Preece, Clerk  
Circuit Court of Mingo County  
Mingo County Courthouse  
78 East Second Avenue, Room 232  
Williamson, West Virginia 25661

Re: Runyon v. Frontier West Virginia Inc.  
Circuit Court of Mingo County, West Virginia  
Civil Action No. 17-C-108

Dear Mr. Preece:

Enclosed for filing in the above-referenced matter, please find the original *Notice of Suggestion of Pendency of Bankruptcy for Frontier Communications Corporation, et al., and Automatic Stay of These Proceedings*. Thank you for your attention to this matter.

Sincerely,

  
Ronda L. Harvey

RLH/gjt  
Enclosure

cc: Nathan D. Brown, Esquire/Joshua S. Ferrell, Esquire  
Michael B. Hissam, Esquire/Andrew C. Robey, Esquire  
W. Bradley Sorrells, Esquire  
Business Court (via e-mail)  
Carol Miller, Business Court Executive Director (via e-mail)  
Tessa Bowers, Law Clerk for the Business Court Division (via e-mail)