IN THE CIRCUIT COURT OF KANAWHA COUNTY, WEST VIRGINIAG -9 PM 3: 32 BUSINESS COURT DIVISION

CATHY S. GATSON, CLERK KANAWHA COUNTY CIRCUIT COURT

HAROLD D. WARD, Director, Division of Mining and Reclamation, West Virginia Department of Environmental Protection

Plaintiff,

V.

Civil Action No. 20-C-282
Presiding Judge: Christopher C. Wilkes

Resolution Judge: James H. Young, Jr.

ERP ENVIRONMENTAL FUND, INC.,

Defendant.

ORDER GRANTING MOTION OF RECEIVER FOR ENTRY OF ORDER AUTHORIZING SALE OF CERTAIN REAL ESTATE FREE AND CLEAR OF LIENS, CLAIMS AND ENCUMBRANCES

By motion of August 2, 2023, the Special Receiver sought permission of the Court to sell certain tracts of real estate in Lincoln County, West Virginia, free and clear of liens, claims, and encumbrances. The Special Receiver listed the tracts proposed to be sold in Attachment 1 to its motion and stated that the sale price represented fair market value for Receivership Estate assets.

The Special Receiver represents that is has performed a commercially reasonable search for liens and encumbrances on the tracts listed in Attachment 1 and that the tracts in Lincoln County are potentially subject to liens held by Appalachian Headwaters, Inc. and Indemnity National Insurance Company. The Special Receiver advised the Court that it has reached an agreement with Appalachian Headwaters, Inc. and Indemnity National Insurance Company with respect to their claims against the relevant real property in Lincoln County and that neither Appalachian Headwaters, Inc. nor Indemnity National Insurance Company objects to the motion.

SCANNED

Having reviewed the motion and heard such parties as desired to be heard, the Court hereby GRANTS the motion and FINDS and ORDERS as follows:

As to the tracts of real property listed in Attachment 1 of the Special Receiver's motion filed by letter dated August 2, 2023, the Court finds that the Special Receiver has undertaken a commercially reasonable review of liens and encumbrances and has notified all lienholders of the pending Motion. Accordingly, the Special Receiver may sell the real property free and clear of all liens and encumbrances. Furthermore, the Special Receiver is authorized to execute any documents necessary to effectuate the sale of the listed properties with one or more auctioneers, agents, or brokers, of the Special Receiver's choosing.

The Court also considers and finds that this Order, and the findings made herein, recognizes the existence and enforceability of the federal court's Second Modified Consent Decree, to the extent it is applicable. Further, the Court notes that nothing in this Order should be construed to modify or otherwise affect the terms and conditions of the Second Modified Consent Decree, or its applicability or enforceability.

The Clerk shall enter the foregoing and forward attested copies hereof to all counsel, and to the Business Court Central Office at Business Court Division, 380 West South Street, Suite 2100, Martinsburg, West Virginia, 25401.

ENTERED this 9 day of 4ugust, 2023.

CHRSTOPHER WILKES

Presiding Judge

Deputy Circuit Clerk

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