

CONFERENCE OF CHIEF JUSTICES

AND

CONFERENCE OF STATE COURT ADMINISTRATORS

*Annual Meeting  
July 19-23, 2014*

"THE SILVER TSUNAMI: THE EFFECTS OF  
AN AGING POPULATION  
ON STATE COURTS"

**Education Program Draft**

*The Greenbrier  
White Sulphur Springs, West Virginia*

**SATURDAY, JULY 19, 2014**

Noon            **Registration**  
to 5:00 PM

5:00 PM        **Law & Literature Session**  
to 7:00 PM        Proposed Book: *TBD*  
Participants, spouses, and guests

**SUNDAY, JULY 20, 2014**

8:00 AM        **Registration**  
to 5:00 PM

8:00 AM        **Orientation Breakfast for New CCJ/COSCA Members**  
to 9:00 AM        New CCJ and COSCA Members and CCJ and COSCA Boards of Directors

8:00 AM        **Breakfast**  
to 9:00 AM

9:00 AM        **COSCA Position Paper Discussion**  
to 11:30 AM

11:30 AM       **Committee Meetings**  
to 12:45 PM       (Times and locations for committee meetings will be posted at the hotel  
and listed in conference packets)

11:30 AM       **Lunch** – box lunches will be provided  
to 12:45 PM       Participants, spouses, and guests

12:45 PM       **Opening Ceremonies**  
to 1:15 PM

**Presentation of the Colors and National Anthem**  
**Presiding**  
Michael G. Heavican, Chief Justice of Nebraska; President, Conference of  
Chief Justices  
Zygmunt A. Pines, Court Administrator, Administrative Office of  
the Pennsylvania Courts; President, Conference of State Court  
Administrators

**Welcoming Remarks**  
Robin Davis, Chief Justice, West Virginia Supreme Court of Appeals;  
Host, Conference of Chief Justices

Steven D. Canterbury, Administrative Director, West Virginia Supreme Court of Appeals, Administrative Office; Host, Conference of State Court Administrators  
Welcome by dignitaries

1:30 PM  
to 2:00 PM

**Keynote Address: *Old Problem, New Lens***

Speaker: Kathy Greenlee, Administrator, Administration for Community Living and Assistant Secretary for Aging, U.S. Department of Health and Human Services

2:00 PM  
to 2:15 PM

**Break**

2:15 PM  
to 3:30 PM

**Education Session: *The Multidimensionality of Capacity and Navigating Sensitive Court Matters***

Description: The size of the aging boom is staggering with some 72 million people projected to be 65 years or older by 2030. This program will address the demographic transition to an aging society, how greater longevity is associated with functional limitations and changes in capacity, and how the courts will be affected by this transformation. A case study that demonstrates the multi-dimensionality of capacity and assessment challenges will serve as the foundation for discussion about a surge in probate case types and capacity determination hearings. The sensitive topic of judicial capacity and the roles of state judicial assistance programs will be explored.

**Moderator:**

Gerald W. VandeWalle, Chief Justice, Supreme Court of North Dakota

**Speakers:**

Terry L. Harrell, Executive Director, Indiana Judges and Lawyers Assistance Program

Dr. Bonnie J. Olsen, Clinical Professor, Division of Geriatric Medicine and Gerontology, University of California Irvine

3:30 PM  
to 3:45 PM

**Break**

3:30 PM  
to 5:00 PM

**Judicial Family Institute Board of Directors Meeting**

All spouses and guests are welcome to attend

to 3:45 PM **Education Session: *The Case of the Legendary Philanthropist Brooke Astor: Capacity v. Greed***  
5:00 PM

Description: At the heart of the renowned case of “The People v. Anthony Marshall and Francis Morrissey” were questions regarding Mrs. Astor’s mental capacity and her son and attorney’s financial exploitations of her famous fortune. This session will explore her grandson’s intervention and the court’s approach to rendering justice in a case of larceny and massive fraud to a victim in the throes of advanced Alzheimer’s disease.

Moderator:

Robin Sweet, Director and State Court Administrator, Nevada  
Administrative Office of the Courts

Panelists:

Darcel D. Clark, Associate Justice, New York State Supreme Court,  
Appellate Division, First Department

Elizabeth Loewy, Chief, Elder Abuse Unit, New York County District  
Attorney’s Office

Philip C. Marshall, Professor of Historic Preservation, Roger Williams  
University, Rhode Island and grandson of Brooke Astor

to 6:00 PM **Welcome Reception (including tours of “The Bunker”)**  
9:00 PM Participants, spouses and guests

## **MONDAY, JULY 21, 2014**

to 7:00 AM **Breakfast Buffet**  
8:30 AM Participants, spouses, guests and children

to 8:00 AM **Committee Meetings (continued)**  
Noon (Times and locations for committee meetings will be posted at the hotel  
and listed in conference packets)

to Noon **Regional Meetings/Luncheon**  
1:15 PM (Lunch will be provided for those not attending the regional meetings )

to 1:15 PM **CCJ/COSCA Group Photos**  
1:30 PM

to 1:30 PM **Committee Meetings (continued)**  
3:00 PM

3:00 PM **Judicial Family Institute Business Meeting**  
to 4:30 PM All spouses and guests are welcome to attend

3:00 PM **CCJ Board of Directors Meeting**  
to 5:00 PM

3:00 PM **COSCA Board of Directors Meeting**  
to 5:30 PM

**Free Evening**

Participants, spouses, guests and children

**TUESDAY, JULY 22, 2014**

7:00 AM **Breakfast Buffet**  
to 8:30 AM Participants, spouses, guests and children

7:30 AM **CCJ Resolution Committee**  
to 8:30 AM

8:30 AM **Education Session: *Improving Court Responses to Elder Abuse, Neglect***  
to 10:00 AM ***and Exploitation***

Description: Elder abuse (including neglect and financial exploitation) is a hidden problem in the justice system and is an underlying factor in a variety of court cases involving older persons. While every state has criminal statutes that apply to elder abuse, these cases present special challenges for the justice system. This session begins with a presentation on the common misconceptions that seem to hinder the investigation, prosecution and conviction of many elder abuse incidents. A follow-up panel discussion featuring innovative court responses and national resources will include a range of actions that can be taken by courts.

**Moderator:**

Tani Gorre Cantil-Sakauye, Chief Justice, Supreme Court of California

**Panelists:**

Joyce Cram, Judge, Superior Court of Contra Costa, California (Ret.)

Paul Greenwood, Deputy District Attorney, Elder Abuse Prosecution

Unit, San Diego District Attorney's Office

Brenda Uekert, Director of the Center for Elders in the Courts, National

Center for State Courts

- 10:00 AM **Break**  
to 10:15 AM
- 10:15AM **Education Session: *Innovations and Challenges in Guardianship Reform***  
to Noon
- Description: This panel discussion examines the impetus for state-level reform of the adult guardianship/conservatorship system and how state justice systems have responded. The discussion will include a comparison of approaches and highlight the most promising aspects of reform efforts.
- Moderator: Callie Dietz, State Court Administrator, Washington
- Panelists:  
David K. Byers, Administrative Director of the Courts, Arizona  
Michael G. Heavican, Chief Justice, Supreme Court of Nebraska  
Jeff Shorba, State Court Administrator, Minnesota  
Erica F. Wood, Assistant Director, ABA Commission on Law and Aging
- Noon **Recognition of State Justice Institute 30<sup>th</sup> Anniversary**  
to 1:30 PM
- 1:30 PM **Flex-Time for Discussions of Emerging Issues**  
to 5:00 PM
- 6:00 PM **Evening on Kate's Mountain**  
to 10:00 PM Participants, spouses, guests and children

### **WEDNESDAY, JULY 23, 2014**

- 7:00 AM **Breakfast Buffet**  
to 8:30 AM Participants, spouses, guests and children
- 8:30 AM **CCJ General Business Meeting**  
to 11:00 AM
- 8:30 AM **COSCA General Business Meeting**  
to 11:00 AM
- 11:00 AM **CCJ New Board of Directors Meeting**  
to Noon

11:00 AM **COSCA New Board of Directors Meeting**  
to Noon

Noon **Luncheon and Presentation of the Sandra Day O'Connor Award for**  
to 1:30 PM **the Advancement of Civics Education**

*Award Presentation:* Sandra Day O'Connor, Associate Justice (ret.),  
Supreme Court of the United States

*Farewell Address:* Richard Cordray, Executive Director, Financial  
Consumer Protection Bureau (invited)

*Adjournment*

DRAFT

**Registration Office Hours**  
**Room TBD**

Saturday, July 19	Noon to 5:00 PM
Sunday, July 20	8:00 AM to 5:30 PM
Monday, July 21	7:00 AM to 5:00 PM
Tuesday, July 22	7:00 AM to 5:00 PM
Wednesday, July 23	7:00 AM to 2:00 PM

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