CONFERENCE OF CHIEF JUSTICES

AND

CONFERENCE OF STATE COURT ADMINISTRATORS

Annual Meeting
July 19-23, 2014

"THE SILVER TSUNAMI: THE EFFECTS OF AN AGING POPULATION ON STATE COURTS"

Education Program Draft

The Greenbrier
White Sulphur Springs, West Virginia
### SATURDAY, JULY 19, 2014

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>Noon to 5:00 PM</td>
<td>Registration</td>
</tr>
</tbody>
</table>
| 5:00 PM to 7:00 PM | Law & Literature Session  
|               | Proposed Book: TBD  
|               | Participants, spouses, and guests                                   |

### SUNDAY, JULY 20, 2014

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>8:00 AM to 5:00 PM</td>
<td>Registration</td>
</tr>
</tbody>
</table>
| 8:00 AM to 9:00 AM | Orientation Breakfast for New CCJ/COSCA Members  
|               | New CCJ and COSCA Members and CCJ and COSCA Boards of Directors       |
| 8:00 AM to 9:00 AM | Breakfast                                                            |
| 9:00 AM to 11:30 AM | COSCA Position Paper Discussion                                      |
| 11:30 AM to 12:45 PM | Committee Meetings  
|               | (Times and locations for committee meetings will be posted at the hotel and listed in conference packets) |
| 11:30 AM to 12:45 PM | Lunch – box lunches will be provided  
|               | Participants, spouses, and guests                                     |
| 12:45 PM to 1:15 PM | Opening Ceremonies                                                   |
|               | Presentation of the Colors and National Anthem  
|               | Presiding  
|               | Michael G. Heavican, Chief Justice of Nebraska; President, Conference of Chief Justices  
|               | Zygmont A. Pines, Court Administrator, Administrative Office of the Pennsylvania Courts; President, Conference of State Court Administrators |
|               | Welcoming Remarks  
|               | Robin Davis, Chief Justice, West Virginia Supreme Court of Appeals;  
|               | Host, Conference of Chief Justices                                   |
Steven D. Canterbury, Administrative Director, West Virginia Supreme Court of Appeals, Administrative Office; Host, Conference of State Court Administrators
Welcome by dignitaries

1:30 PM to 2:00 PM  **Keynote Address: Old Problem, New Lens**
Speaker: Kathy Greenlee, Administrator, Administration for Community Living and Assistant Secretary for Aging, U.S. Department of Health and Human Services

2:00 PM to 2:15 PM  **Break**

2:15 PM to 3:30 PM  **Education Session: The Multidimensionality of Capacity and Navigating Sensitive Court Matters**
Description: The size of the aging boom is staggering with some 72 million people projected to be 65 years or older by 2030. This program will address the demographic transition to an aging society, how greater longevity is associated with functional limitations and changes in capacity, and how the courts will be affected by this transformation. A case study that demonstrates the multi-dimensionality of capacity and assessment challenges will serve as the foundation for discussion about a surge in probate case types and capacity determination hearings. The sensitive topic of judicial capacity and the roles of state judicial assistance programs will be explored.

Moderator: Gerald W. VandeWalle, Chief Justice, Supreme Court of North Dakota

Speakers: Terry L. Harrell, Executive Director, Indiana Judges and Lawyers Assistance Program
Dr. Bonnie J. Olsen, Clinical Professor, Division of Geriatric Medicine and Gerontology, University of California Irvine

3:30 PM to 3:45 PM  **Break**

3:30 PM to 5:00 PM  **Judicial Family Institute Board of Directors Meeting**
All spouses and guests are welcome to attend
3:45 PM | Education Session: The Case of the Legendary Philanthropist Brooke Astor: Capacity v. Greed

to 5:00 PM

Description: At the heart of the renowned case of “The People v. Anthony Marshall and Francis Morrissey” were questions regarding Mrs. Astor’s mental capacity and her son and attorney’s financial exploitations of her famous fortune. This session will explore her grandson’s intervention and the court’s approach to rendering justice in a case of larceny and massive fraud to a victim in the throes of advanced Alzheimer’s disease.

Moderator:
Robin Sweet, Director and State Court Administrator, Nevada Administrative Office of the Courts

Panelists:
Darcel D. Clark, Associate Justice, New York State Supreme Court, Appellate Division, First Department
Elizabeth Loewy, Chief, Elder Abuse Unit, New York County District Attorney’s Office
Philip C. Marshall, Professor of Historic Preservation, Roger Williams University, Rhode Island and grandson of Brooke Astor

6:00 PM | Welcome Reception (including tours of “The Bunker”)

to 9:00 PM Participants, spouses and guests

MONDAY, JULY 21, 2014

7:00 AM | Breakfast Buffet

to 8:30 AM Participants, spouses, guests and children

8:00 AM | Committee Meetings (continued)

to Noon (Times and locations for committee meetings will be posted at the hotel and listed in conference packets)

Noon | Regional Meetings/Luncheon

to 1:15 PM (Lunch will be provided for those not attending the regional meetings)

1:15 PM | CCJ/COSCA Group Photos

to 1:30 PM

1:30 PM | Committee Meetings (continued)

to 3:00 PM
3:00 PM | Judicial Family Institute Business Meeting
   All spouses and guests are welcome to attend

3:00 PM | CCJ Board of Directors Meeting

3:00 PM | COSCA Board of Directors Meeting

Free Evening
   Participants, spouses, guests and children

---

**TUESDAY, JULY 22, 2014**

7:00 AM | Breakfast Buffet
   Participants, spouses, guests and children

7:30 AM | CCJ Resolution Committee

8:30 AM | Education Session: Improving Court Responses to Elder Abuse, Neglect and Exploitation
   Description: Elder abuse (including neglect and financial exploitation) is a hidden problem in the justice system and is an underlying factor in a variety of court cases involving older persons. While every state has criminal statutes that apply to elder abuse, these cases present special challenges for the justice system. This session begins with a presentation on the common misconceptions that seem to hinder the investigation, prosecution and conviction of many elder abuse incidents. A follow-up panel discussion featuring innovative court responses and national resources will include a range of actions that can be taken by courts.

Moderator:
Tani Gorre Cantil-Sakauye, Chief Justice, Supreme Court of California

Panelists:
Joyce Cram, Judge, Superior Court of Contra Costa, California (Ret.)
Paul Greenwood, Deputy District Attorney, Elder Abuse Prosecution Unit, San Diego District Attorney’s Office
Brenda Uekert, Director of the Center for Elders in the Courts, National Center for State Courts
10:00 AM to 10:15 AM Break

10:15 AM to Noon Education Session: Innovations and Challenges in Guardianship Reform

Description: This panel discussion examines the impetus for state-level reform of the adult guardianship/conservatorship system and how state justice systems have responded. The discussion will include a comparison of approaches and highlight the most promising aspects of reform efforts.

Moderator: Callie Dietz, State Court Administrator, Washington

Panelists:
David K. Byers, Administrative Director of the Courts, Arizona
Michael G. Heavican, Chief Justice, Supreme Court of Nebraska
Jeff Shorba, State Court Administrator, Minnesota
Erica F. Wood, Assistant Director, ABA Commission on Law and Aging

Noon to 1:30 PM Recognition of State Justice Institute 30th Anniversary

1:30 PM to 5:00 PM Flex-Time for Discussions of Emerging Issues

5:00 PM to 6:00 PM Evening on Kate’s Mountain

6:00 PM to 10:00 PM Participants, spouses, guests and children

WEDNESDAY, JULY 23, 2014

7:00 AM to 8:30 AM Breakfast Buffet

8:30 AM to 11:00 AM CCJ General Business Meeting

8:30 AM to 11:00 AM COSCA General Business Meeting

11:00 AM to Noon CCJ New Board of Directors Meeting
11:00 AM  COSCA New Board of Directors Meeting

Noon  Luncheon and Presentation of the Sandra Day O’Connor Award for the Advancement of Civics Education

Award Presentation:  Sandra Day O’Connor, Associate Justice (ret.), Supreme Court of the United States
Farewell Address:  Richard Cordray, Executive Director, Financial Consumer Protection Bureau (invited)

1:30 PM  Adjournment
Registration Office Hours
Room TBD

Saturday, July 19    Noon to 5:00 PM
Sunday, July 20   8:00 AM to 5:30 PM
Monday, July 21   7:00 AM to 5:00 PM
Tuesday, July 22   7:00 AM to 5:00 PM
Wednesday, July 23   7:00 AM to 2:00 PM

CONFERENCE OF CHIEF JUSTICES
2013-2014 Board of Directors
Michael G. Heavican, Nebraska, President
Jim Hannah, Arkansas, President-Elect
David Gilbertson, South Dakota, First Vice President
Petra Jimenez Maes, New Mexico, Second Vice President
Myron T. Steele, Delaware, Immediate Past President
  Mark S. Cady, Iowa
  Tani G. Cantil-Sakauye, California
  Brent E. Dickson, Indiana
  Lorie Skjerven Gildea, Minnesota
  Cynthia D. Kinser, Virginia
  Maureen O’Connor, Ohio
  Paul L. Reiber, Vermont
  Paul A. Suttell, Rhode Island

CONFERENCE OF STATE COURT ADMINISTRATORS
2013-2014 Board of Directors
Zygmont Pines, Pennsylvania, President
David K. Boyd, Iowa, President-Elect
Gerald A. Marroney, Colorado, Vice President
Donald D. Goodnow, New Hampshire, Immediate Past President
Steven D. Canterbury, West Virginia
  Callie T. Dietz, Washington
  Sally Holewa, North Dakota
  Gregory J. Linhares, Missouri
  Arthur W. Pepin, New Mexico
  Janice Walker, Nebraska